

Functional Area	Name	Description	Type / ID	Risk (1-Lowest, 5-Highest)	Knowledge Base
Action Items	Update missing visits logic to ignore visits that don't have a dependency date	Missing records now exclude those that are part of a visit where the date window is TBD because its dependent form has not been added.	Requirement / 4736496954	2	Action Items Report
Action Items	Action item batch review "select all" option should be disabled if no filters are applied	The select all checkbox on the review table is now hidden if the user does not have a filter applied and does not have access to batch review all records	Requirement / 4850952181	1	Data Review -Signatures and Monitoring - BatchReview
API	Add study ID to hook data that gets sent back to the calling user	Hook events now send the study ID back with the data payload	Requirement / 4773453448	1	Hook Into Events
Consent	Deleted consent form needs to reset consent status	If a consented participant had their consent record deleted by the site, the consent status was not getting reset. Now it does.	Requirement / 4819694186	2	
Data Entry	Web forms 7.0 Beta Update #3	Final Beta update for the next generation web forms. Will be removed from beta in the following web release.	Requirement / 4731295394	2	New Forms Experience

Data Entry	Data update in Multiselect field is causing disabled radio fields to drop data	If a radio field was conditionally disabled by a multiselect field, triggering the condition was causing the radio field to get cleared.	Bug / 4869228705	2	Condition Actions - Disable
Data Exports	Zipped folder names in data exports are not using the japanese language characters	CSV file names in the data exports now support non-English alphabet characters	Bug / 4770471930	2	Data Exports - Extract All
Data Exports	Exported data files to include information for epro event relationships and adjudication records	New columns added to the data export files to display information for studies that involve adjudication or ePROevents. Columns include: adj_source_transid, adjudication_final, ev_int_id, and rel_trans_id	Requirement / 4605891821	2	Data Exports - Extract All
ePRO and eDiaries	EPro events report for tracking triggered events/form completion	Epro Triggered events can now be viewed via the web.	Requirement / 4511983772	2	Subject Casebooks - Event Schedules
File Repository Report	File repository file name search needs to search partial file name including extension	File repository file name search now includes the file type/extension	Requirement / 4961438066	1	File Repository

Form Building	Add tooltips to the field properties data dictionary	The field properties data dictionary now contains tooltips if they have been defined on a field	Requirement / 4791504997	2	Form Building and Related Tools
Importing Data	Study Migration web services	Web services tailored to make it simple to import a study design and corresponding data, as applicable for external data that needs to be migrated into TrialKit as a new study	Requirement / 4714351071	2	Batch Data - import - Import Prep
PDF exporting	Per subject PDF exports not working for site users that only belong to one site	Individual subject PDF exports was failing for users that only belonged to a single site	Bug / 4860986260	1	PDF Exports - PDF Subject Casebook
PDF exporting	New PDF export format for large studies with exclusion rule for medra and who codes	Redesigned and highly improved batch PDF export method has been introduced for site's archival and regulatory submission purposes.	Requirement / 4523782581	2	PDF Exports - eCRFView
Randomization	Randomization information on casebook screen needs to indicate allocation date rather than the form visit date	Randomization information for unblinded users in the subject's casebook screen now displays the date of randomization rather than the date entered on the randomization form.	Requirement / 4773467810	2	Randomizing Subjects

Study Configuration	Study configuration option to hide subject progress metrics	Subject progress charts on the subject manager can now be hidden for studies where they might not apply. For example, if the study has no required forms or scheduled visits.	Requirement / 4785599265	2	Study Functionality Settings - General Functionality
Study Configuration	Copy an existing role to create a new role	New roles are now much easier to create by copying all the permissions of an existing role.	Requirement / 4895169272	2	Configuring Study Roles and Permissions
Study Configuration	Export visit schedules	Visit schedule design can now be exported for record keeping or validation documentation	Requirement / 4929414835	1	Setting Up Scheduled Visits and Visit Cohorts
Study Configuration	Export epro event schedules	ePRO Event schedule design can now be exported for record keeping or validation documentation	Requirement / 4929418723	1	Configuring Study For ePRO and eDiaries
Subject Record Management	Freeze Visits and Subjects	Records can now be frozen in batches for a given subject or visit	Requirement / 4502736066	2	Data Review - Signatures, Monitoring, and Freeze Forms
Subject Record Management	Update subject progress forms process to ignore hidden forms , study exit, and manual queries	Subject manager progress charts no longer account for conditionally hidden forms or study exit date. This was to improve speed when the subject manager screen loads. To see metrics that account for those items,	Requirement / 4799571420	2	Subject Casebooks - Subject Status Graphs

		use the Subject Summary report.			
Subject Record Management	Manual subject ID entry needs to check for duplicates across the study	For studies allowing manual entry of the subject ID to create new subjects, users were able to enter a duplicate subject ID that existed on another site. This is now prevented.	Bug / 4860982963	2	TrialKit Data Entry Basics
TrialKit Engage	Calendar events need to display the current selected subject ID if one exists	Calendar event details now displays the current assigned subject so users can reference that even if they toggle it to a new subject.	Requirement / 4927334149	1	Site Participant Calendar Scheduling
User and Site Management	Site by user report user status is displaying incorrect status when user filter was applied in the user manager	The site by user report was displaying inaccurate status of users if the viewing user had a filter applied	Bug / 4821173044	2	User Management