Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
API	IP address specification for API callers	The API now has the ability to limit authorization based on a specified list of IP addresses. This is helpful for customers who require additional security.	Requirement / 5682882148	Minor	2	Trialkit API Basic - API Overview	Services Only	None
Conditional Actions	Computations on numbers run in background are failing	If a sum computation was performed by re-running edit checks, the system now assumes a zero for any blank factors in the computed formula	Requirement / 5696501366	Minor	2	Form Building Tools - Rerun Edit Checks	Web+Services	None
Data Entry	Web 7 New forms Improvements	Continued enhancements and fixes to the new web forms as users validate their existing studies	Requirement / 5634317261	Minor	2	TrialKit New Forms Experience	Web+Services	None
Data Exports	Enable high volume exports option in data extracts screen	For studies with large data volume, the data export options now include a high-volume export to CSV format.	Requirement / 5679380722	Minor	1	Data Exports	Web only	None

Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
ePRO and eDiaries	Update diary configuration to include new attributes	Diary configurations now get triggered based on a specified form/date rather than a visit interval. Interval diaries can also now specify a time of delivery and a unique notification time.	Requirement / 5542889909	Helpful Feature	2	Configuring a Study for ePRO and eDiaries - ePRO Deployment Methods	Web only	Configuration Information
ePRO and eDiaries	Diary configuration permission added	There is now a permission in study role security for accessing the diary configuration.	Requirement / 5838647506	Minor	1	Configuring a Study for ePRO and eDiaries - ePRO Deployment Methods	Not set	None
ePRO and eDiaries	Add subject level Diary report to subject casebooks	A new diary schedule report is available in each subject's casebook, if the subject has at least one diary that has been triggered.	Requirement / 5629006784	Helpful Feature	1	Diary Schedules	Web only	None

Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
Form Building	External variable hover-over details in form builder	When building a conditional action in the form builder, hover over the list of external variables to see the details of where the corresponding variable is coming from.	Requirement / 5609013982	Minor	1	Building Conditional Actions - CABuild	Web only	None
Form Building	Form builder date field attribute: Diary Trigger and Diary Stop	Date fields now have two new properties - applicable only to studies where ePRO diaries are configured. These properties control the starting and stopping of specific diaries.	Requirement / 5692850770	Minor	2	Field Objects and Types - Diary Date Trigger	Web only	None
Form Rendering	Wrap text in long dropdown fields	Dropdown fields will now wrap text depending on the defined width of the field. If no width is defined the dropdown will be as long as the longest text choice.	Requirement / 5647323426	Minor	1	Field Objects and Types - Dropdown	Web only	None

Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
Learning Management System	LMS Single sign on	TrialKit academy, now directly redirects and signs in users who are part of that program	Requirement / 5682946019	Minor	1	[Become Self Certified in TrialKit](#)	Services Only	None
PACS (DICOM)	New service for DICOM file storage and viewing	Introduction of TrialKit PACS - a new capability for storing dicom file types and opening them in a native browser-based viewer. This new feature requires licensing for access.	Requirement / 5647344497	Helpful Feature	2	[TrialKit- Pacs for Dicoms](#)	Services Only	None
PACS (DICOM)	Help Button property for accessing and uploading DICOM files	Help buttons are now just "Buttons" in the form builder. Additionally there is a new property available for buttons to give access to TrialKit's new PACS system for DICOM file storage and viewing.	Requirement / 5647543370	Minor	2	[Field- Objects and Types - Help Button](#)	Web only	None

Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
Record Status Report	Record status report review level columns missing information	A bug in the record status report was preventing review level information from showing.	Bug / 5798181890	Minor	2	Record Status Report	Services Only	None
Report Builder	Report builder reports error if they contain multiple fields with the same ID	Report builder was unable to run a report if it contained two fields with the same ID	Bug / 5798919543	Minor	1	Report Builder Ad-hoc Reports - Run Reports	Not set	None
Study Configuration	Role security permissions search	A new search option is available in the study role security settings. Very helpful to quickly find a specific permission.	Requirement / 5579833696	Minor	1	Role-Rights/Permissions - Study Permissions	Web only	None
Trial Master File (TMF)	TMF - Upload zip file to create folder structure	TMF now supports uploading a zip file to create folder structures. This is helpful for creating new projects or studies.	Requirement / 5634154676	Minor	2	Trial Master File-eTMF Example	Web+Services	None

Functional Area	Name	Description	Type / ID	Feature Type	Risk (1-Lowest, 5-Highest)	Knowledge Base Reference	Level	Data Impact
Workflows and Review	Workflow configuration changes preventative measures	Workflow settings now prevent changes that have potential to adversely impact live studies.	Requirement / 5694769301	Minor	2	Configuring Study Workflow	Web only	None
Workflows and Review	Soft review level gets unlocked by record save	If the first review level is a "soft" review, where data changes are still allowed, any resave of the form will remove the soft review tag.	Requirement / 5649718116	Helpful Feature	2	Data Review, Monitoring, and Signatures	Web only	None
Workflows and Review	Bypass review button on forms should show regardless of field lock statuses	The bypass review button on forms now displays even if SDV is required but not done	Requirement / 5679620712	Minor	1	Data Review Signatures and Monitoring - Batch Review	Web only	None
Workflows and Review	FLSV at 2nd review level is allowing first level to lock	A bug with field level locks was allowing the first review level to lock fields if only the second review level was defined to perform the SDV.	Bug / 5696840399	Minor	1	Data Review Signatures and Monitoring - Field Source Verification	Web only	None