

Functional Area	Name	Description	Type / ID	Risk (1-Lowest, 5-Highest)	Knowledge Base
Conditional Actions	Partial date check for 'Not blank' not working - a blank is seen as not blank	Partial dates that were left blank and being checked for 'Not blank' within an edit check were being incorrectly recognized as not blank by the check.	Bug / 4375018065	2	Field Types and Properties
Conditional Actions	Event triggered conditional actions updated to reflect new configuration options	Event trigger CAs for ePRO studies are now configured with different attributes than previously. See the knowledge base to learn more.	Requirement / 4364636055	2	Conditional Action - Event Trigger and Event Terminate
Data Exports	Disable admin site option on extract all data if the user is a site type user	Site users who have access to exporting their data from the Extract all study data function can no longer include Admin site data.	Requirement / 4366223154	1	Data Exports

Data Exports	Exported data giving coding information based on a previous dictionary version if the study is now using a newer version	Date extraction exports provide medical coding data if applicable for the study. The indicated dictionary version had the potential to show data from an older version if the study was coded on an older version and than the version was upgraded.	Bug / 4331001348	2	Data Exports
Payment Management	Payment Report visit date to display the date of the most recent record in the visit	The payment manager now includes a "visit date" for Visit payments. The date displayed will be the visit date of the most recent form collected in that visit.	Requirement / 4442927643	1	Site Payment Configuration and Management
PDF Exporting	Prevent overlapping batch PDF export jobs per study	PDF exports are now prevented if an export job/process is already running.	Requirement / 4379370106	2	PDF Exports - PDF Batch
Queries Report	Queries Report date range filter is not returning all possible results	The date range filter of the queries report was not always returning all results if the number of queries for that range exceeded 1000	Bug / 4437563835	2	Queries Report

Report Builder	Report builder option to export the reports table with all details	Now export the report configurations and details to a file. This is helpful for reporting on the number and scope of ad-hoc reports that have been configured for a study.	Requirement / 2594732904	1	Report Builder - Ad-hoc Reports
Subject Record Management	Subject site migration needs to update the patient user's site membership	Migrating a subject to a different site now works for subject's that are also ePRO Participants.	Requirement / 4364641925	2	Moving A Subject to a New Site
Subject Record Management	Permissions to edit subject ID and subject cohort to be independent	Previously, the permission to switch subject cohort depended also on having the permission to edit the subject profile ID. These are now separated, so one can be granted without the other.	Requirement / 4452298863	2	Moving a Subject to a New Cohort
Subject Record Management	Subject registration sets the subject cohort based on the site's default	Registration of new subjects in the study now follows the new site cohort setting	Requirement / 4452577215	2	Registering a New Subject - Cohorts by Site

TrialKit Drive	TKDrive: Support for site and study form data at the host and study levels	TrialKit Drive automated exports can now include non-subject form data. This includes site and study forms and both the study and host levels.	Requirement / 2535346018	2	https://help.trialkit.com/Drive-and-Business-Intelligence-BI
TrialKit Engage	Calendar details are dropping the assigned subject ID	An existing calendar event was sometimes dropping the subject ID in the event details	Bug / 4476734442	1	Site Participant Calendar Scheduling and Access
User and Site Management	Batch user importing to allow for repeating users if the site assignment is unique	User import from file is now able to update existing users if they are already a part of the host. Previously it only added users that were new.	Requirement / 4450180171	2	User Management
Visit Schedule Design	Site based cohort defaults	Now configure a default cohort separately for each site, as an alternative to the existing study-wide setting	Requirement / 4452301067	2	https://help.trialkit.com/Site-Document-Manager - Site Default Cohort
Workflows and Review	Locking all fields with a normalized table needs to trigger the final review button to appear	The lock all function at the top of a form with normalized tables was working to lock the fields, but was not triggering the final review button on the form	Requirement / 4366223154	1	Data Review, Monitoring, and Signatures
Web Forms	Web forms 7.0 Beta		Requirement /	2	



Release Notes
ClinWeb 6.20
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